

FORM B1	United States Bankruptcy Court Southern District of New York	Voluntary Petition															
Name of Debtor (if individual, enter Last, First, Middle): H.C. Entertainment Corp.		Name of Joint Debtor (Spouse) (Last, First, Middle):															
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):															
Soc. Sec./Tax I.D. No. (if more than one, state all): 13-3677060		Soc. Sec./Tax I.D. No. (if more than one, state all):															
Street Address of Debtor (No. & Street, City, State & Zip Code): 220 12th Avenue New York, NY 10001		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):															
County of Residence or of the Principal Place of Business: New York		County of Residence or of the Principal Place of Business:															
Mailing Address of Debtor (if different from street address): H.C. Entertainment Corp. c/o Lansdown 47 W 20 St. 2nd Floor New York, NY 10011		Mailing Address of Joint Debtor (if different from street address):															
Location of Principal Assets of Business Debtor (if different from street address above):																	
Information Regarding the Debtor (Check the Applicable Boxes)																	
Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.																	
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual(s) <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other _____ <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker		Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13															
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business		Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only.) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.															
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)																	
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY															
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-15</td> <td>16-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-over</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>			1-15	16-49	50-99	100-199	200-999	1000-over	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
1-15	16-49		50-99	100-199	200-999	1000-over											
<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>											
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>		\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>										
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>										

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
H.C. Entertainment Corp.**FORM B1**, Page 2**Prior Bankruptcy Case Filed Within Last 6 Years** (If more than one, attach additional sheet)Location
Where Filed: **- None -**

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)Name of Debtor:
- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of DebtorX _____
Signature of Joint Debtor_____
Telephone Number (If not represented by attorney)_____
Date**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Peter J. Gatien

Signature of Authorized Individual

Peter J. Gatien

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 21, 2001

Date

Signature of AttorneyX /s/ Abraham J. Backenroth AB-1989
Signature of Attorney for Debtor(s)Abraham J. Backenroth AB-1989

Printed Name of Attorney for Debtor(s)

Backenroth Frankel & Krinsky, LLP

Firm Name

One Dag Hammarskjold Plaza26th FloorNew York, NY 11017

Address

(212) 593-1100 Fax: (212) 644-0544

Telephone Number

June 21, 2001

Date

Signature of Non-Attorney Petition Preparer

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed Name of Bankruptcy Petition Preparer_____
Social Security Number_____
Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

X _____
Signature of Bankruptcy Petition Preparer_____
Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

X _____
Signature of Attorney for Debtor(s) Date

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**United States Bankruptcy Court
Southern District of New York**In re H.C. Entertainment Corp.
Debtor

Case No. _____

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AFA Protective Services, Inc. 155 Michael Dr. Syosset, NY 11791				364.00
ASCAP 2690 Cumberland Parkway Suite 490 Atlanta, GA 30339				1,179.00
AT&T Southwest Credit Systems 2629 Dickerson Pkwy Carrollton, TX 75011-5151				2,200.00
Abbey Alarm Company 1558 Second Avenue New York, NY 10028				299.00
BMI 10 Music Square East Nashville, TN 37203-0014				709.00

In re **H.C. Entertainment Corp.**

Case No. _____

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Consolidated Edison 4 Irving Place New York, NY 10003				27,051.00 (17,785.00 secured.)
Corporation Counsel City of New York 100 Church Street New York, NY, NY 10006			Unliquidated	84,824.00
DDK (Accountant) 1500 Broadway New York, NY 10036				4,197.00
Dependable Glass & Mirror 305 Third Ave Brooklyn, NY 11215				541.00
FIA (Court Monitor) 780 Third Avenue 24th Floor New York, NY 10017			Unliquidated	45,000.00
House of Mor 272 Plandome Rd Suite 100 Manhasset, NY 11030				458.00

In re H.C. Entertainment Corp.
Debtor

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Imperial Bag & Paper 59 Hook Road Bayonne, NJ 07002				2,066.00
Manhattan Beer 400 Walnut Ave Bronx, NY 10454				2,000.00
NYS Dept Taxation and Finance c/o NYS Attorney General 120 Broadway New York, NY 10271				1,500,000.00
Poland Springs 375 Paramount Ave Raynham, MA 02767-5154				15,143.00
Staci Chemical 170 Varick New York, NY 10013				8,275.00
State Insurance Fund 199 Church St New York, NY 10007			Unliquidated	58,174.00

In re H.C. Entertainment Corp.
Debtor

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Tom Turrin 111 Broadway 8th Floor New York, NY 10007				2,500.00
Waste Management 101 Varick Avenue Brooklyn, NY 11237				4,000.00
Waterfront N.Y., L.P. c/o LeBoeuf Lamb Greene et al. 125 W 55 St New York, NY 10019			Unliquidated	687,154.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date June 21, 2001

Signature /s/ Peter J. Gatien
Peter J. Gatien
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **H.C. Entertainment Corp.**
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Peter J. Gatien 47 w 20 St New York, NY 10011			Sole Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 21, 2001**

Signature **/s/ Peter J. Gatien**
Peter J. Gatien
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **H.C. Entertainment Corp.**
Debtor

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date **June 21, 2001**

Signature **/s/ Peter J. Gatien**
Peter J. Gatien
President

ABBAY ALARM COMPANY
1558 SECOND AVENUE
NEW YORK, NY 10028

ACCURATE FIRE PROTECTION SVCS.
79-22 71ST AVE
RIDGEWOOD, NY 11385

AFA PROTECTIVE SERVICES, INC.
155 MICHAEL DR.
SYOSSET, NY 11791

ASCAP
2690 CUMBERLAND PARKWAY
SUITE 490
ATLANTA, GA 30339

AT&T
SOUTHWEST CREDIT SYSTEMS
2629 DICKERSON PKWY
CARROLLTON, TX 75011-5151

BACKENROTH FRANKEL & KRINSKY
ATTN: MARK FRANKEL
885 SECOND AVENUE
NEW YORK, NY 10017

BMI
10 MUSIC SQUARE EAST
NASHVILLE, TN 37203-0014

CONSOLIDATED EDISON
4 IRVING PLACE
NEW YORK, NY 10003

CORPORATION COUNSEL
CITY OF NEW YORK
100 CHURCH STREET
NEW YORK, NY, NY 10006

DDK (ACCOUNTANT)
1500 BROADWAY
NEW YORK, NY 10036

DEPENDABLE GLASS & MIRROR
305 THIRD AVE
BROOKLYN, NY 11215

FIA (COURT MONITOR)
780 THIRD AVENUE
24TH FLOOR
NEW YORK, NY 10017

HOUSE OF MOR
272 PLANDOME RD
SUITE 100
MANHASSET, NY 11030

IMPERIAL BAG & PAPER
59 HOOK ROAD
BAYONNE, NJ 07002

IRS
ATTN: INSOLVENCY
290 BROADWAY, 5TH FLOOR
NEW YORK, NY 10007

MANHATTAN BEER
400 WALNUT AVE
BRONX, NY 10454

NYS DEPT TAXATION AND FINANCE
C/O NYS ATTORNEY GENERAL
120 BRODWAY
NEW YORK, NY 10271

POLAND SPRINGS
375 PARAMOUNT AVE
RAYNHAM, MA 02767-5154

SEC
ATTN: JOHN MURRAY
7 WORLD TRADE CENTER
NEW YORK, NY 10004

STACI CHEMICAL
170 VARICK
NEW YORK, NY 10013

STATE INSURANCE FUND
199 CHURCH ST
NEW YORK, NY 10007

TOM TURRIN
111 BROADWAY
8TH FLOOR
NEW YORK, NY 10007

UNITED STATES ATTORNEY
100 CHURCH STREET
NEW YORK, NY, NY 10006

UNITED STATES TRUSTEE
33 WHITEHALL ST
NEW YORK, NY 10004

WASTE MANAGEMENT
101 VARICK AVENUE
BROOKLYN, NY 11237

WATERFRONT N.Y., L.P.
C/O LEBOEUF LAMB GREENE ET AL.
125 W 55 ST
NEW YORK, NY 10019